

City View Independent School District

Annual Debt Information as Required by HB 1378 - FYE 8/31/17

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Sch Bldg Bds Ser 98	\$ 9,999,893	\$ 2,455,407	\$ 8,420,000	02/15/2029	Yes	\$ 9,999,893	\$ -	School Building	Not Rated	A	Not Rated	Not Rated	AAA	Not Rated	PSF
Mtc Tax Notes Ser 2013	1,854,000	1,569,000	2,029,320	02/15/2029	Yes	1,854,000	-	Refunding	Not Rated	Not Rated	Not Rated	Not Rated	Not Rated	Not Rated	None
Time Warrants Ser 2017	1,000,000	1,000,000	1,132,995	02/15/2029	Yes	25,000	975,000	School Building	Not Rated	Not Rated	Not Rated	Not Rated	Not Rated	Not Rated	None
Total	\$ 12,853,893	\$ 5,024,407	\$ 11,582,315			\$ 11,878,893	\$ 975,000								

⁽¹⁾ Principal issued is the amount authorized and there is none unissued.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations

	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 12,853,893
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	2,867
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	5,024,407
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	1,121
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	11,582,315
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	2,583
Authorized But Unissued Debt Secured by Ad Valorem Taxes	-
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	5,024,407
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	1,121

Political Subdivision Information

Name	City View Independent School District
Type	Independent School District
Physical Address	1025 City View Drive Wichita Falls, Texas 76306

Contact Information

Name	Debbie McDaris
Title	Business Manager
Telephone	(940) 855-4042

2018 Population: 4,484

Source: Municipal Advisory Council of Texas