

City View Independent School District
Annual Debt Information as Required by HB 1378 - FYE 8/31/16

Name of Individual Debt Obligation	Principal Issued ⁽¹⁾	Principal Outstanding	Debt Service To Maturity	Final Maturity Date	Secured by Ad Valorem Taxes?	Bonds Proceeds Spent	Bond Proceeds Unspent	Purpose ⁽²⁾	Underlying Credit Ratings			Enhanced Credit Ratings			Credit Enhancement
									Moody's	S&P	Fitch	Moody's	S&P	Fitch	
U/L Tax Sch Bldg Bds Ser 98	\$ 9,999,893	\$ 2,752,105	\$ 9,140,000	02/15/2029	Yes	\$ 9,999,893	\$ -	School Building	Not Rated	A	Not Rated	Not Rated	AAA	Not Rated	PSF
Mtc Tax Notes Ser 2013	1,854,000	1,668,000	2,198,376	02/15/2029	Yes	1,854,000	-	Refunding	Not Rated	Not Rated	Not Rated	Not Rated	Not Rated	Not Rated	None
Total	\$ 11,853,893	\$ 4,420,105	\$ 11,338,376			\$ 11,853,893	\$ -								

⁽¹⁾ Principal issued is the amount authorized and there is none unissued.

⁽²⁾ More detailed information regarding the use of proceeds is available from the District upon request.

Summary of Total Debt Obligations	Amount
Total Authorized Debt Obligations Secured by Ad Valorem Taxes	\$ 11,853,893
Total Authorized Debt Obligations Secured by Ad Valorem Taxes Per Capita	2,781
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes	4,420,105
Total Principal Outstanding of Obligations Secured by Ad Valorem Taxes Per Capita	1,037
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes	11,338,376
Total Debt Service Required for Obligations Secured by Ad Valorem Taxes Per Capita	2,660
Authorized But Unissued Debt Secured by Ad Valorem Taxes	-
Total Issued and Unissued Debt Secured by Ad Valorem Taxes	4,420,105
Total Issued and Unissued Debt Secured by Ad Valorem Taxes Per Capita	1,037

Political Subdivision Information	
Name	City View Independent School District
Type	Independent School District
Physical Address	1025 City View Drive Wichita Falls, Texas 76306

Contact Information	
Name	Steve Harris
Title	Superintendent
Telephone	(940) 855-4042

2017 Population: 4,262

Source: Municipal Advisory Council of Texas